



NEW YORK STATE  
DEPARTMENT *of*  
FINANCIAL SERVICES

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September 14, 2016

Estate Planning Council of Rochester  
Richard C Rivers  
EXECUTIVE DIRECTOR  
312 West Commercial Street  
East Rochester, New York 14445

Dear Mr. Rivers

Estate Planning Council of Rochester has demonstrated to the satisfaction of the New York Department of Financial Services that Planning for Health Care in Retirement(3413) will enhance the knowledge of insurance professionals holding licenses issued by the New York Department of Financial Services

The Course Approval Document, effective for the period shown on the document, is enclosed. The original or a copy of this document must be displayed at all times when this Approved Continuing Education Course is being offered.

The course must be offered exactly as approved by the Department. Any and all proposed changes in this course must receive Department approval prior to the implementation of the changes.

Licensing Services Bureau  
(518) 474-6630

Enclosure



## **COURSE APPROVAL DOCUMENT**

**Planning for Health Care in Retirement(3413)**

**offered by**

**Estate Planning Council of Rochester  
312 West Commercial Street  
East Rochester, New York 14445  
(585) 586-6906**

is approved by the Superintendent of Insurance as a Continuing Education Course to be offered as part of the Department of Financial Services Continuing Education Program.

**Approval Number NYCR-253413**

**Approval Effective Date**

September 14, 2016

**Approval Expiration Date**

November 30, 2017

**Approved Credits: 1.00**

Licenses eligible for Credit for this Approved Course are listed to the right:

Life Brokers  
Life Consultants  
Life Settlement Brokers  
Life/Accident and Health Agents



### COURSE COMPLETION DOCUMENT

Estate Planning Council of Rochester  
312 West Commercial Street  
East Rochester, New York 14445  
(585) 586-6906

**Approval Number NYPO-102187**

**Planning for Health Care in Retirement(3413)**

**Approval Number NYCR-253413**

Course Name

\_\_\_\_\_  
Instructor Name

\_\_\_\_\_  
Affiliate Name

**Approval Number NYIN-**

**Approval Number NYAF-**

**Approved Credits: 1.00**

Licensees eligible for Credit  
for this Approved Course are listed  
to the right:

- Life Brokers
- Life Consultants
- Life Settlement Brokers
- Life/Accident and Health Agents

\_\_\_\_\_  
Name of Licensee/Sub-Licensee

\_\_\_\_\_  
License Number(s)

successfully completed this New York Approved Continuing Education Course  
on \_\_\_\_\_

Date